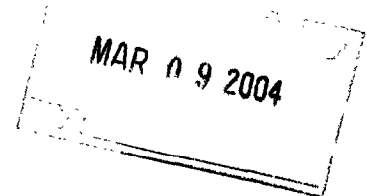




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February 26, 2004

Office of Nutritional Products
Labeling and Dietary Supplements (HFS-810)
Center for Food Safety and Applied Nutrition
Food and Drug Administration
5100 Paint Branch Parkway
College Park, MD 20740



To Whom It May Concern,

Pursuant to 403 (r) (6) of the Federal Food Drug and Cosmetic Act, Subpart F (101.93), Lycored Natural Products Industries, Ltd., the manufacturer, located at Hebron Road, Industrial Zone, PO Box 320, Beer Sheva 84102, Israel, wishes to notify the Food and Drug Administration that it intends to commence marketing a dietary supplement which will bear statements of nutritional support in its labeling.

The dietary supplement for which the statements will be made is Lyc-O-Mato®, a tomato lycopene complex. The statements of nutritional support read as follows:

Scientific evidence suggests that lycopene from tomatoes prevents cell damage

Lyc-O-Mato® helps to prevent cell damage.

Scientific evidence suggests that lycopene from tomatoes prevents DNA damage

Lyc-O-Mato® helps prevent DNA damage.

These statements will be accompanied by the required disclaimer, which will be prominently displayed in a box on the label printed in a bold-faced type.

The information contained in this notice is complete and accurate. LycO Red maintains on file the substantiation that these statements are truthful and non-misleading.

Sincerely,

Morris Zelkha
President

Hebron Rd., Industrial Zone, Beer-Sheva
P.O.B. 320, Beer-Sheva 84102 Israel, Tel: 972-8-6296051, 972-8-6296994, Fax: 972-8-6236310
Web site: www.lycored.com

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